

**Due diligence.** The company's investment bank and accountants will perform a detailed "due diligence investigation" of the company. They will examine the company's management, operations, financial condition, competitive position, performance, and business objectives and plan. Information regarding the company's labor force, suppliers, customers, and industry will also be reviewed. It is likely that information discovered in the due diligence investigation will result in changes being made to the prospectus.